



## Corporate Overview

**MONEY MATTERS II, LLC (MM2)** is a women minority-owned financial advisory firm providing services in management consulting and support, accounting, corporate finance, asset sales, due diligence review, compliance audits and tax services. The firm is a certified participant in the SBA's 8(a) program and is a New York State DUNNS# certified Minority Woman Owned Business Enterprise (Case No. 55192). Since 2006, **MM2** has advised public and private sector clients with respect to tax audits, the disposition of commercial and residential loans, management organization and control. Headquartered in W. Hempstead, NY, **MM2** also maintains an office in Washington, DC. A summary of **MM2**'s selected project experience is provided on page two.

**DUNNS #796860539**

**CAGE # 6DRJ6**

## The MM2 Team

Diverse and proven experience in all aspects of corporate finance advisory services is the hallmark of the **MM2** team. Every team member has over 15 years of experience assisting clients with all phases of business consulting, including asset management, asset disposition, accounting and bookkeeping. **MM2** is a solid team with each member contributing his or her specific area of expertise to each assignment. Utilizing its combined technical knowledge, the **MM2** team is dedicated to protecting the client's interests while delivering timely, quality service. Highlights of the **MM2 Team**'s accomplishments include:

- Achieving the highest recovery in the history of HUD's multifamily/healthcare asset sale program, while meeting strict time limitations in the process;
- Advising clients with respect to managing and/or structuring over \$6 billion in bank and public debt transactions;
- Advising and preparing supporting documentation for clients with respect to the resolution several Federal, State and State Agency financial audits; and
- Acting as financial advisor to several Government agencies and not-for-profit entities in the development of loan acquisition programs which exceeded \$200 million.

## Core Competencies

**MM2** offers clients a variety of services and is particularly skilled in the following specialties:

- Developing Asset Resolution Plans
- Sophisticated Financial Modeling
- Performing Asset Valuations
- Workouts and Restructurings
- Performing Extensive Due Diligence
- Financial Analysis And Accounting
- Budgeting And Bookkeeping
- Debt Structuring And Originations
- Conducting Asset sales
- Developing Bid Valuation Models
- Providing Process Improvement Plans
- Performing Procedure Assessments
- Legal Review of Documentation
- Asset Management

## Certifications

U.S. Small Business Administration 8(a) Certified

Woman Minority-Owned Business

New York State MWOBE (Minority and Women Owned Business Enterprise) - File No. 55192

## Selected NAIC Codes

**523920** Portfolio Management

**531390** Other Activities Related to Real Estate

**541211** Accounting, Tax Preparation, Bookkeeping and Payroll Services

**541611** Administrative, Management & General Management Consulting Services

**541990** All Other Professional, Scientific and Technical Services

**541211** Office of Certified Public Accountants